

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

**Scrip Dividend Scheme for the interim dividend for the year ending
30 September 2004**

The Board of Numis announces that, on 1 July 2004, it approved elections that were received in respect of 5,383,163 (27.7%) ordinary shares in Numis and, as a result, the Board of Numis has approved the issue and allotment of 21,162 (0.11%) new ordinary shares in Numis at 635p per ordinary share. These shares will rank pari passu with all existing ordinary shares. Application will be made for admission of the new ordinary shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 8 July 2004.

The ordinary shares referred to are Numis’ ordinary shares of 25p per share and the total number of shares in issue following the allotment above is 19,418,253.

2 July 2004

End